



Home Insurance Data Collection

Customer Details	Applicant 1	Applicant 2
Title		
Forename and Middle Initial		
Surname		
Date of Birth		
Gender		
House No		
Postcode		
Address Line 1		
Address Line 2		
Town/City		
County		
Home Tel Number		
Mobile Tel Number		
Work Tel Number		

Home Insurance Underwriting Details

	Yes	No
Have you made any claims in the last 5 years?		
Have you previously had insurance cancelled, refused, declared void or had special terms or conditions imposed by another insurer? If 'Other' please give further details of circumstances.		
Have you, or anybody normally residing with you, ever had any criminal conviction, cautions or a prosecution pending? If 'Other' please give further details of conviction.		
Who will occupy the property?		
Is the property in good condition/state of repair?		
To the best of your knowledge has the building or any adjoining building been damaged by subsidence, heave or landslip?		
Will the property be regularly occupied on a daily basis?		
Is the property used for any business?		

Home Insurance Previous Claims

	Buildings	Contents
What was your Claim Against?		
What for?		
When did this occur?		
How much was the claim for?		
	Buildings	Contents
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What for?		
When did this occur?		
How much was the claim for?		

Home Insurance Data Collection

	Yes	No
Do you or will you own the Property?		
Date of birth of oldest occupier?	/	/
How long have you held household insurance?	Years	Months
How many people will reside at the property?		
	Yes	No
Is the property centrally heated?		
What are the walls of the property made of?		
What is the roof of the property made of?		
What type of property is it (mid-terrace, detached etc)		
How many Bedrooms does it have?		
How many Garages does it have?		
In what year was the property built?		
	Yes	No
Does the property have an alarm fitted?		
Do all external doors lock by a key from both inside and outside and all the outbuildings, garages, accessible windows and patio doors have key operated locks?		
Is the property in a neighbourhood watch area?		
Does the property have smoke detectors fitted?		
Is anyone who resides at the property a smoker?		
Who is your Mortgage held with?		

Home Insurance Cover Selection

	Yes	No
Buildings Insurance		
Buildings Accidental Damage		
Legal Expenses Cover (free for first year)		
Home Emergency Cover		
No Claims Discount Protection		
Voluntary Excess Amount	0	50
	75	100
	150	250
	Yes	No
Contents Insurance		
Contents Accidental Damage		
Value of High Risk Items	5k	7.5k
	10k	12.5k
Personal Belongings Cover	0	2.5k
	4k	6k
	8k	10k
	Yes	No
Contents Plus Cover		
Specified Items Cover		

Home Insurance Specified Items

What Items are to be covered?	Description of Item	Item Value

Mortgage Repayment Cover (MRC) Data Collection

Question	Applicant 1	Applicant 2
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	Yes	No	Yes	No
Would you like Accident & Sickness cover?				
Would you like Unemployment cover?				
Annual Income	£		£	
MRC Split		%		%

	Yes	No	Yes	No
Are you in paid work under a contract of employment and in paying class 1 NI contributions or self-employed and paying Class 2 NI contributions?				
Do you work regularly outside the UK, IoM or Channel Island except when working on business for a UK, IoM or Channel Island based employer?				
Do you know of any impending unemployment?				
MRC Benefit (100% of Mortgage payment or 133%)	%		%	
Monthly Mortgage Payment (This should NOT include any additional related outgoings e.g. insurance premiums)	£		£	
Remaining Term of Mortgage (in years)				
Type of Mortgage (remortgage, first time buyer etc)				
Who is your mortgage held with?				
	Yes	No	Yes	No
Do you currently have any form of existing ASU cover?				

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